

WFG TRID* READINESS | Executive Summary

*TILA-RESPA Integrated Disclosures – August 1, 2015

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As Chief Compliance Officer for the Williston Financial Group family of companies (WFG), I am pleased to provide to you this brief Executive Summary which supplements our **Compliance Management System Report (WFG CMS)** and **State of the Company Report (SOCR)** and is first in a planned series of communications to keep you informed of our ongoing efforts in preparation for the implementation of the TILA-RESPA Integrated Disclosures on August 1, 2015. Both reports exhibit WFG’s qualifications to provide settlement services to you. This series of summaries will share our timeline and progress as we work toward the August 1st date in partnership with you.

We understand our responsibilities as a Settlement Service Provider and welcome the opportunity to discuss with you in more detail our TRID plan – including specific systems and operational readiness, internal training programs, and ongoing communications with members of the real estate and financial services communities.

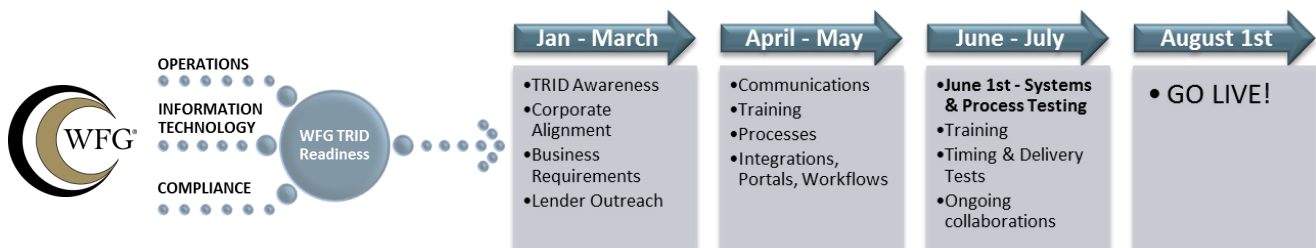
SHARE YOUR PLANS WITH US...

so that we can work together in creating a collaborative closing solution tailored for you.

1. What is your Loan Origination System (LOS)?
2. How will you obtain accurate title premiums and settlement fees for the Loan Estimate?
3. How will you deliver a copy of the Loan Estimate to WFG?
4. Will you prepare the Closing Disclosure? If so, how will WFG collaborate with you?
5. Will you be delivering the Closing Disclosure to the Borrower? If so, how will you deliver a copy to WFG?

Share your plans—Stay connected—Sign up for updates by sending an email to :

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WFG’S TRID Readiness Team is dedicated to WFG’s operational, systems and compliance readiness. We are engaged in today’s conversation for settlement service providers and actively involved in industry events and implementation activities surrounding the Rule.

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